

1 UNITED STATES BANKRUPTCY COURT
2 FOR THE NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION
4

5 In re:

6 PG&E CORPORATION,

7 -and-

8 PACIFIC GAS AND ELECTRIC COMPANY,

9 Debtors.

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

10 ☐ Affects PG&E Corporation

11 ☐ Affects Pacific Gas and Electric Company

12 ☒ Affects both Debtors

JOINT NOTICE OF APPEAL

13 **All papers shall be filed in the Lead Case, No.
14 19-30088 (DM).*

15 NOTICE IS HEREBY GIVEN that Paradise Unified School District, Northern Recycling
16 and Waste Services, LLC/Northern Holdings, LLC, and Napa County Recycling & Waste Services,
17 LLC/Napa Recycling & Waste Services, LLC; Adventist Health System/West and Feather River
18 Hospital d/b/a Adventist Health Feather River (together, “**Adventist Health**”); and Comcast Cable
19 Communications, LLC and all affiliates (together, “**Comcast**,” and collectively with Paradise
20 Unified School District, Northern Recycling and Waste Services, LLC/Northern Holdings, LLC,
21 Napa County Recycling & Waste Services, LLC/Napa Recycling & Waste Services, LLC, and
22 Adventist Health, the “**Appellants**”), by and through their undersigned counsel, hereby appeal to the
23 United States Bankruptcy Appellate Panel of the Ninth Circuit, pursuant to 28 U.S.C. § 158(a) and
24 Rule 8003 of the Federal Rules of Bankruptcy Procedure, from the *Order Confirming Debtors’ and*
25 *Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* [Bankr. Dkt.
26 No. 8053] (the “**Confirmation Order**”)¹ entered in the above-captioned case on June 20, 2020,

27 ¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Confirmation
28 Order.

1 which Confirmation Order incorporates the Fire Victim Trust Agreement and all exhibits, including
2 the Fire Victim Claims Resolution Procedures, filed with the Court on June 21, 2020 [Bankr. Dkt.
3 No. 8057]. A copy of the Confirmation Order is attached hereto as Exhibit A. A copy of the Fire
4 Victim Trust Agreement and all exhibits is attached hereto as Exhibit B.

5 As will be set forth in greater detail in the statement of issues and in their merits briefing,
6 while the final order from which this appeal lies is the Confirmation Order, Appellants do not
7 challenge the Court's determination to confirm the Plan, which became effective on July 1, 2020,
8 and whose effectiveness is not challenged in this appeal. Rather, this appeal is addressed to certain
9 aspects of the Fire Victim Trust Agreement, the Court's approval of which is incorporated into the
10 Confirmation Order.

11 Pursuant to 28 U.S.C. § 158(a)(1), the Confirmation Order is appealable as a matter of right.
12 Pursuant to 28 U.S.C. § 158(c)(1), the Appellants hereby elect to have this appeal heard by the United
13 States Bankruptcy Appellate Panel of the Ninth Circuit.

14 Counsel for the Debtors, the Tort Claimants Committee, the pre-petition shareholders, and
15 the Fire Victim Trustee all participated in the confirmation hearing. Appellants believe that upon the
16 effectiveness of the Plan, the only potential appellee with a concrete stake in the appeal and thus with
17 standing to defend the Bankruptcy Court's determination is the Fire Victim Trust. In an abundance
18 of caution, however, the Reorganized Debtors are also listed as Appellees. Those parties and the
19 names, addresses and telephone numbers of their respective attorneys are set forth below.

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| Party | Counsel |
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1 Dated: July 2, 2020

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